

Home-working setup

- While working from home, 64% of respondents are currently sharing their house with their partner
 - 56% are sharing with a **young child** (aged 3-12)
 - 41% are sharing with a **teenager** (aged 13-17)
 - 28% are sharing with an **infant** (aged 2 and under)
- Only 5% are on their own
- Aside from those working in their own home, 14% of workers are currently working from home at their second/vacation home
- This was followed by:
 - 'At my parents/parents in law's house' (13%)
 - 'At a relative's house' (10%)
 - 'At a rented property in an urban town/city' (10%)



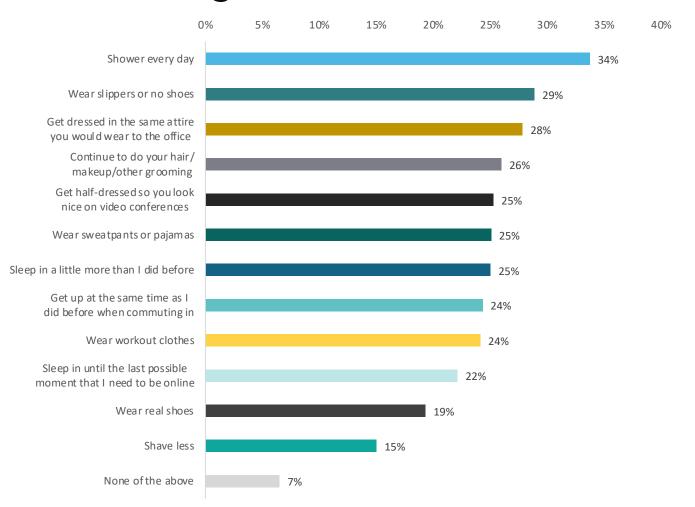


Readiness to WFH

- 38% of workers said their organization was **completely ready** to start fully working from home **it was an easy transition**
 - 45% said they were fairly ready
 - 12% said they were **not very ready**
 - While 6% said they were not ready/not ready at all
- Since working from home, the most challenging aspect of technology for office workers has been connectivity – home broadband/Wi-Fi is slow (33%)
- This was followed by:
 - Strict security protocols/no single sign on (33%)
 - Conference calls using more than 2 services (32%)
 - Conference calls using at least 2 services (30%)
 - Unable to access all the apps that I need to do my job (23%)
 - Device availability (21%)
 - Working on a laptop all the time is hard small keyboard (21%)
 - VPN/virtual private network is slow (16%)
 - I don't like/feel comfortable doing video calls for meetings (14%)

Question:

Which of the following do you ever do while working from home?



Insight

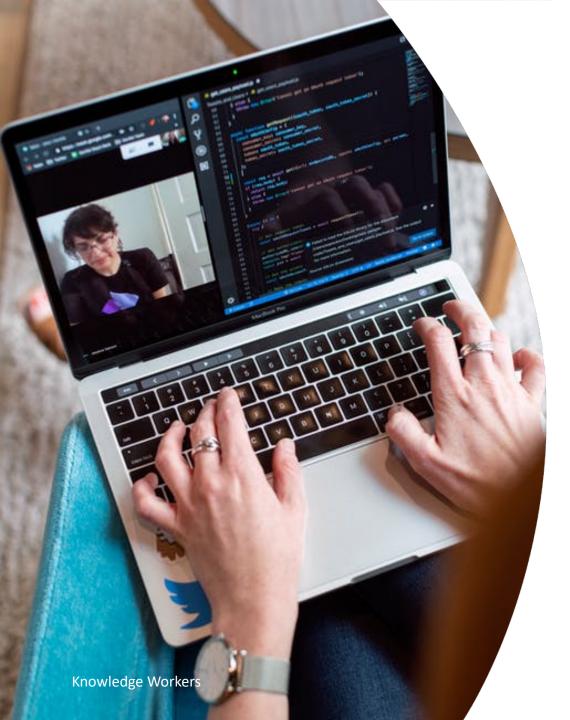
- While working from home, over a third (34%) of US office workers shower everyday
 - 29% wear slippers or no shoes
 - 28% get dressed in the same attire they would wear to the office
 - 26% continue to do their hair/makeup/other grooming

Knowledge Workers

Interruptions

- Nearly a third (32%) of respondents have had to take a work call in their bedroom for quiet/privacy
 - 29% have used the **bathroom**
 - 25% have used their **children's bedroom**
 - 24% have used the garage
- While on a work call, 41% of respondents said they had made awkward noises thinking the microphone was muted, only to find out it was unmuted
 - 37% have talked about someone else on the call
 - While 28% have talked to someone else in the room
- 29% of workers said **their children and their pets** had made an appearance on their **work video calls**
 - 24% said their children had
 - 13% said their pets had





Video call

Of those who have work video calls (n=1815):

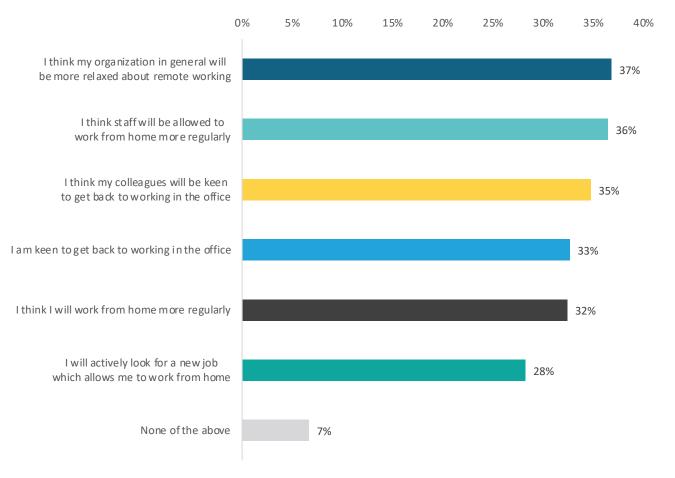
- 47% have had to pause a meeting to tell a co-worker that they were on camera when they didn't realize
 - 41% have had to tell a colleague over private message
 - 16% have ignored this and hoped their co-worker would realize soon
- 44% have **accidentally signed into a video meeting** and not realized they were on camera

Of those who have done this (n=795):

- 44% were doing **cleaning chores** when they realized they were on camera
- This was followed by:
 - 'I was in the bathroom' (41%)
 - 'I was cooking' (40%)
 - 'I was working out' (38%)

Question:

Thinking about once the Coronavirus pandemic is over, which of the following statements do you agree with?



Insight

- 37% of workers think their organization will be **more relaxed about remote working** once the Coronavirus pandemic is over
 - 36% think staff will be allowed to work from home more regularly
 - 35% think their colleagues will be keen to get back to working in the office
 - 33% are keen to get back to working in the office

Knowledge Workers

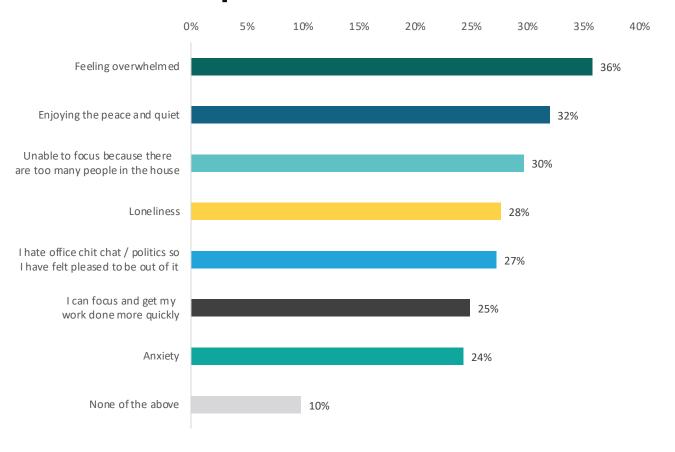


Breaks and health

- While working from home, US office workers are taking an average of 31.18 minutes worth of breaks per day
 - In comparison, when working from the office respondents take an average of 27.89 minutes worth of breaks per day
- While working from home, 46% of respondents are using their breaks to manage needs for their family (e.g. setting up home-schooling projects/entertaining their children)
 - 42% are using them to socialize
 - 40% are managing needs in their house
 - While 37% are using them to eat
- The most common self-care challenge which workers have experienced since working from home is drinking too much caffeine (37%)
- This is followed by:
 - 'I snack too much' (32%)
 - 'I stopped working out/workout less' (26%)
 - 'I don't take breaks' (25%)

Question:

Which of the following have you experienced as a result of working from home/social distancing due to the Coronavirus pandemic?



Insight

- 36% of US office workers have felt overwhelmed as a result of working from home due to the Coronavirus pandemic
- This was followed by:
 - 'Enjoying the peace and quiet' (32%)
 - 'Unable to focus because there are too many people in the house' (30%)
- many people in the house' (30%) 'Loneliness' (28%)

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Any questions?

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